



**water & sanitation**

Department:  
Water and Sanitation  
REPUBLIC OF SOUTH AFRICA

DUE AT 11:00 ON

BID CLOSING DATE: 28 JULY 2025

## CALL FOR EXPRESSION OF INTEREST

### EOI NOTICE No: DWS05-0625WTE

**FRAMEWORK AGREEMENT FOR THE SERVICES OF A MANAGEMENT CONTRACTOR FOR BULK WATER AND SANITATION PROJECTS AND OTHER REGIONAL INFRASTRUCTURE PROJECTS FOR CONSTRUCTION CENTRAL OVER A FOUR-YEAR TERM. ONLY RESPONDENTS WITH CIDB GRADING 7ME OR HIGHER ARE ELIGIBLE TO BID**

#### SUBMIT BID DOCUMENTS TO:

**POSTAL ADDRESS:**

DIRECTOR-GENERAL:  
DEPARTMENT OF WATER AND SANITATION  
PRIVATE BAG X313  
PRETORIA, 0001

OR

**TO BE DEPOSITED IN:**

THE BID BOX AT THE ENTRANCE  
OF ZWAMADAKA BUILDING  
157 FRANCIS BAARD STREET  
PRETORIA, 0002

Briefing Session or Clarification Meeting

Date: 15 JULY 2025

Time: 11:00 am

Venue: **NORTHERN CAPE PROVINCE (CONSTRUCTION CENTRAL)**

**Construction Central Workshop**

**City/Town: Jan Kempdorp**

**Coordinates: Longitude: 27°54'52"S / Latitude: 24°49'38"E**

**TAKE NOTE:** E1.2 Submission data – Clause 5.5: Compulsory clarification meeting requirements.

BIDDER: (Company Address or Stamp)

**COMPILED BY: DEPARTMENT OF WATER AND SANITATION  
DIRECTORATE CONSTRUCTION MANAGEMENT  
CONSTRUCTION CENTRAL**

# DEPARTMENT OF WATER AND SANITATION

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**FRAMEWORK AGREEMENT FOR THE SERVICES OF A MANAGEMENT CONTRACTOR FOR BULK WATER AND SANITATION PROJECTS AND OTHER REGIONAL INFRASTRUCTURE PROJECTS FOR CONSTRUCTION CENTRAL OVER A FOUR-YEAR TERM. ONLY RESPONDENTS WITH CIDB GRADING 7ME OR HIGHER ARE ELIGIBLE TO BID**

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E3         Indicative scope of work

# DEPARTMENT OF WATER AND SANITATION

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### **E1.1 Notice and Invitation to submit an Expression of Interest**

The Department of Water and Sanitation invites expressions of interest from contractors to enter into framework agreements over a four-year term without a commitment to a quantum of work to provide management contractor services relating to Bulk Water and Wastewater Infrastructure and other Regional Infrastructure Projects. The services of the management contractor are intended to support the work of the Departments Construction Central Unit in delivering various mechanical relating water and sanitation projects and the provision of goods and services.

The contract will be based on the NEC3 Engineering and Construction Contract (Option F: Management contract).

Respondents must have a CIDB contractor grading designation of 7 ME or higher.

Only respondents who have suitable experience in suitable mechanical works related to pipework including related ancillary, construction equipment and machinery, for bulk water resources such as bulk-pipelines, dams, water abstraction works or water transfer schemes, including associated specialist electrical and civil works are eligible to have their submissions evaluated.

Documents may be downloaded from the National Treasury e-Tender Portal [www.etenders.gov.za/#](http://www.etenders.gov.za/#) or <https://www.dws.gov.za/Tenders/tenders.aspx>

Queries relating to the issuing of these documents may be addressed to e-mail: [bidenquirieswte@dws.gov.za](mailto:bidenquirieswte@dws.gov.za) and [MkileN@dws.gov.za](mailto:MkileN@dws.gov.za)

A compulsory clarification meeting with representative of the Employer will take place at the Construction Central offices (GPS co-ordinates - **Longitude: 27°54'52"S / Latitude: 24°49'38"E**) on **15 July 2025** date, starting at **11:00am**. (Refer to Clause E.12 Submission data, clause 5.5 for further particulars on the compulsory clarification meeting).

The closing time for receipt of submissions is **11:00 hrs** on **28 July 2025**.

Requirements for sealing, addressing, delivery, opening and assessment of submissions are stated in the Submission Data.

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### E1.2 Submission Data

*The conditions for the calling for expressions of interest are the latest edition of SANS ISO 10845-4:2022 Ed 2, Standard conditions for the calling for expressions of interest.*

*SANS ISO 10845-4:2022 Ed 2, which can be obtained on-line from the South African Bureau of Standards (see [www.store.sabs.co.za](http://www.store.sabs.co.za)), makes several references to the Submission Data for details that apply specifically to this submission. The Submission Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the Standard Conditions for the calling for Expressions of Interest.*

*Each item of data given below is cross-referenced to the clause in SANS ISO 10845-4:2022 Ed 2 to which it mainly applies.*

| Clause number | Submission Data   |
|---------------|---|
| 4.1           | The Employer is the <b>Department of Water and Sanitation: Construction Central</b>   |
| 4.2           | The documents issued by the Employer comprise the documents listed on the contents page   |
| 4.4           | The employer's agent's email address is <a href="mailto:MkileN@dws.gov.za">MkileN@dws.gov.za</a>  |
| 4.4           | The language for communications is English  |
| 5.1           | Eligibility requirements for Close Corporation (CC) or Private Company (PTY) Ltd registered in terms of the Companies Act 2008 (Act 71 of 2008) as explained in clause <b>5.1.a</b><br><b>OR</b><br>Eligibility requirements for Joint Ventures as explain in clause <b>5.1.b</b>   |
| <b>5.1.a</b>  | <b>Eligibility requirements for Close Corporation (CC) OR Private Company (PTY) Ltd:</b><br>Only those respondents who satisfy the following eligibility criteria and who provide the required evidence in their submissions are eligible to submit submissions, have their submission evaluated and be invited to submit tender offers:<br><ol style="list-style-type: none"><li>1) Duly authorized person must attend the compulsory site clarification;<ol style="list-style-type: none"><li>a) signed both the attendance registered; <b>and</b></li><li>b) submit a Form D and get Form D signed by a DWS official as per clause 5.5.</li></ol>Proof to be submitted of the Company's resolution for Duly Authorised person to be submitted;</li><li>2) Only those respondents who are registered with the Construction Industry Development Board or are capable of being so registered within 21 working days from the closing date for submission of EOI, in a contractor grading designation of 7ME or higher, are eligible to have their submissions evaluated. Proof to be submitted of the Company's CIDB registration;</li><li>3) The respondent is:<br/>registered in terms of the Companies Act, 2008 (Act 71 of 2008) or Close Corporation Act, 1984, (Act No. 69 of 1984);</li></ol> |

|  |   |
|--|---|
|  | <p>Proof to be submitted of the Company's registration;</p> <p>4) The respondent and any of its directors/shareholders are not listed on the Register of Tender Defaulters in terms of the Prevention and Combating of Corrupt Activities Act of 2004 or the National Treasury's Database of Restricted Suppliers (see <a href="http://www.treasury.gov.za">www.treasury.gov.za</a>) as a person prohibited from doing business with the public sector;</p> <p>5) The respondent to completes and submits SBD 1;</p> <p>6) The respondent has completed the Compulsory Declaration (SBD 4 as well as Form A) and there are no legal reasons for not permitting the respondent from contracting with the Employer;</p> <p>7) The respondent, is tax compliant or provides written proof from SARS that the respondent has made arrangements to meet outstanding tax obligations; Proof to be submitted of the Company's Tax pin page;</p> <p>8) The respondents have no undisputed commitments for municipal rates and taxes and municipal services charges towards a municipality, in respect of which payment is overdue for more than 30 days (i.e. all municipal accounts are paid up to date and not in arrears). Proof to be submitted. Municipal account submitted should not be older than 3 months.<br/>If there is an account dispute lodged on an arrears account, proof to be provided.</p> <p><b>OR</b></p> <p>In the case of renting offices, the lease agreement together with municipal account must be submitted. The respondent's have no undisputed commitments for municipal services towards a municipality, in respect of which payment is overdue for more than 30 days. Municipal account submitted should not be older than 3 months.</p> <p><b>OR</b></p> <p>Where respondents are from a non-municipal area, the respondents should submit a confirmation letter from the tribal authority stating that the respondent from a non-municipal area and that must be supported by an affidavit;</p> <p>9) The respondent must provide financial statements complying with applicable legislation relating to the respondents entity for two financial years (24 months) immediately proceeding the EOI closing date (as per Annexure A);</p> <p>10) The respondent has a best annual turnover from the two financial years immediately preceding the EOI closing date which is not less than R 20 million (as per the financial statements submitted);</p> <p>11) The respondent must provide at least three contactable references as a main contractor for mechanical works related to pipework including related ancillary, construction equipment and machinery comprising dams, water abstraction works and or water transfer schemes including associated specialist electrical and civil works having a contract value of at least R 9 million including VAT and which has been satisfactorily completed during the last five years. Respondent should submit schedule of demonstrable experience in associated works in the form of a completion certificate, which clearly indicates the work conducted. Annexure B contactable client reference should also be completed in full;</p> <p>12) The respondent is registered and in good standing with the compensation fund or with a licensed compensation insurer (Proof to be submitted of the Company's registration);</p> <p>13) The respondent can produce a health and safety plan for civil construction works conducted at a dam, water abstraction works or water transfer scheme. The respondent to submit as proof a copy of a <b>recent</b> health and safety plan for works that was used for one of the three projects as a main contractor for civil works provided in number 11 above, and</p> <p>14) The respondent is registered on the Central Supplier Database (CSD) for the South African government (see <a href="https://secure.csd.gov.za/">https://secure.csd.gov.za/</a> ); (Proof to be submitted of the Company's registration).</p> |
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**5.1.b**

**Eligibility requirements for Joint Ventures (JV):**

Only those respondents including each member of a joint venture who satisfy the following eligibility criteria and who provide the required evidence in their submissions are eligible to submit submissions, have their submission evaluated and be invited to submit tender offers:

- 1) Joint Venture Agreement to be submitted;
- 2) Duly authorized person must attend the compulsory site clarification;
  - a) signed both the attendance registered; **and**
  - b) submit a Form D and get Form D signed by a DWS official as per clause 5.5.

Proof to be submitted of the Company's resolution or the authorised signatory of the company of the lead partner in a joint venture of the Duly Authorised person's authorisation;

- 3) Only those respondents who are registered with the Construction Industry Development Board or are capable of being so registered within 21 working days from the closing date for submission of EOI, in a contractor grading designation of 6ME or higher, are eligible to have their submissions evaluated;

Joint ventures are eligible to have their submissions evaluated provided that:

- a) every member of the joint venture is registered with the CIDB not later than twenty-one (21) working days from the closing date for tenders;
- b) the lead partner has a contractor grading designation in the mechanical engineering (ME) class of construction work not lower than one level below the required grading designation in the class of works construction works under considerations and possess the required recognition status.
- c) the combined contractor grading designation calculated in accordance with the Construction Industry Development Regulations is equal to or higher than the required contractor grading designation; and
- d) Form E is fully completed, and all supporting documents are provided.

Proof to be submitted of the Joint Venture CIDB calculation;

- 4) The respondent including each member of a joint venture is:  
registered in terms of the Companies Act, 2008 (Act 71 of 2008) or Close Corporation Act, 1984, (Act No. 69 of 1984);

Proof of registration to be submitted, for each member of the Joint Venture respondent;

- 5) Each member of the Joint Venture respondent and any of its directors/shareholders are not listed on the Register of Tender Defaulters in terms of the Prevention and Combating of Corrupt Activities Act of 2004 or the National Treasury's Database of Restricted Suppliers (see [www.treasury.gov.za](http://www.treasury.gov.za)) as a person prohibited from doing business with the public sector;
- 6) Each member of the Joint Venture respondent to completes and submits SBD 1;
- 7) Each member of the Joint Venture respondent have completed the Compulsory Declaration (SBD 4 as well as Form A) and there are no legal reasons for not permitting the respondent from contracting with the Employer;
- 8) Each member of the Joint Venture respondent is tax compliant or provides written proof from SARS that the respondent has made arrangements to meet outstanding tax obligations; Proof of Tax pin page to be submitted for each member of the Joint Venture respondent;
- 9) Each member of the Joint Venture respondents have no undisputed commitments for municipal rates and taxes and municipal services charges towards a municipality, in respect of which payment is overdue for more than 30 days (i.e. all municipal accounts are paid up to date and not in arrears). Proof to be submitted. Municipal account submitted should not be older than 3 months.

If there is an account dispute lodged on an arrears account, proof to be provided.

**OR**

In the case of renting offices, the lease agreement together with municipal account must be submitted. The respondent's have no undisputed commitments for municipal services towards a municipality, in respect of which payment is overdue for more than 30 days. Municipal account submitted should not be older than 3 months.

**OR**

Where respondents are from a non-municipal area, the respondents should submit a confirmation letter from the closest municipality stating that the respondent from a non-municipal area and that must be supported by an affidavit;

- 10) Each member of the Joint Venture respondent must provide financial statements complying with applicable legislation relating to the respondent's entity for two financial years (24 months) immediately preceding the EOI closing date (as per Annexure A);

|     |  |
|-----|--|
|     | <p>11) The Joint Venture respondent has a cumulative best annual turnover from the two financial years immediately preceding the EOI closing date which is not less than R 20 million (as per the financial statements submitted);</p> <p>12) The respondent can provide at least three contactable references as a main contractor for works comprising dams, water abstraction works or water transfer schemes including associated specialist mechanical and electrical works having a contract value of at least R 9 million including VAT and which has been satisfactorily completed during the last five years. In the case of a joint venture, the lead partner must have at least one contactable reference for such works.<br/>Respondent should submit a schedule of demonstrable experience in associated works in the form of a completion certificate, which clearly indicates the work conducted. Annexure B contactable client reference should also be completed in full;</p> <p>13) Each member of the Joint Venture respondent is registered and in good standing with the compensation fund or with a licensed compensation insurer (Proof to be submitted from each member);</p> <p>14) The respondent can produce a health and safety plan for civil construction works conducted at a dam, water abstraction works or water transfer scheme. The respondent to submit as proof a copy of a <b>recent</b> health and safety plan for works that was used for one of the three projects as a main contractor for civil works provided in number 12 above, and</p> <p>15) Each member of the Joint Venture respondent is registered on the Central Supplier Database (CSD) for the South African government (see <a href="https://secure.csd.gov.za/">https://secure.csd.gov.za/</a> ). (Proof must be submitted).</p> |
| 5.5 | <p>The arrangements for a compulsory clarification meeting for the submit an Expression of Interest are as follows:</p> <p><u>Date:</u> 15 July 2025<br/><u>Time:</u> 11:00 am<br/><u>Venue:</u> Construction Central Workshop<br/>Jan Kemp Dorp ,<br/>Construction Central offices (GPS co-ordinates <b>Longitude: 27°54'52"S / Latitude: 24°49'38"E</b> -)</p> <p><b>NOTE REGARDING ADDRESS:</b> Construction Central is situated at the Construction Central Workshop accessed through a controlled gate, 882 Riebeeck Road, Jan Kempdor. The access road is easily accessible.</p> <p><b>NOTE TO RESPONDENT:</b> A full-time employee/s of the respondent who is/are duly authorised and involved in the preparation of submissions shall sign the attendance list in the name of the respondent as well as get the Form D signed by duly authorised DWS official.</p> <p>Entrance will only be allowed to the respondent duly authorised representative with proof of id document/licence.</p> <p>If addenda should be issued, it will only be issued to the respondents appearing on the attendance register.</p>  |
| 5.7 | <p>The employer's address for delivery of submissions and identification details to be shown on each submission package are:</p> <p><b>Location of tender box:</b> THE BID BOX AT THE ENTRANCE<br/><b>Physical address:</b> ZWAMADAKA BUILDING<br/>157 FRANCIS BAARD STREET, PRETORIA, 0001</p> <p><b>Identification details:</b> Tender No, <b>EOI NOTICE NO: DWS05-0625WTE</b><br/>Title of Project: <b>FRAMEWORK AGREEMENT FOR THE SERVICES OF A MANAGEMENT CONTRACTOR FOR BULK WATER AND SANITATION PROJECTS AND OTHER REGIONAL INFRASTRUCTURE PROJECTS FOR CONSTRUCTION CENTRAL OVER A FOUR-YEAR TERM. ONLY RESPONDENTS WITH CIDB GRADING 7ME OR HIGHER ARE ELIGIBLE TO BID.</b></p> <p>Closing date and time for submissions: 28 July 2025 at 11:00am</p> <p><b>Name of respondent (Shall be clearly shown)</b></p>  |
| 5.7 | <p>Parts of each submission communicated on paper shall be submitted as an original.</p> <p>The respondent is requested to also provide a scanned PDF copy of the complete submission in electronic format on a flash disk (<b>USB Stick</b>) and to include this in their submission.</p>   |

|     |   |
|-----|---|
| 5.9 | The closing time for submissions is as stated in the Notice and Invitation to Submit an Expression of Interest.   |
| 5.9 | Telephonic, telegraphic, telex, facsimile or e-mailed submissions offers will not be accepted.  |
| 6.9 | <p>The procedure for evaluation of responsive submissions is:</p> <p>The completeness of submissions received will be determine. Submission received not completed in full will be non-responsive.</p> <p>Thereafter the eligibility criteria as stipulated in clause 5.1, will be used to determine if the respondent is responsive.</p> <p>For a respondent to be considered for the next criteria he must be responsive on the presiding criteria.</p> <p>If a respondent is none responsive, the bid will not be evaluated further.</p> <p>The evolution will start from the first criteria and then chronologically followed to the last criteria.</p> |
| 6.9 | All respondents who submit responsive submissions will be invited to submit tender offers unless they have abused the Employer's Supply Chain Management System or have failed to perform on any previous contract and have been given a written notice to this effect will not be invited to submit tender offers.   |
|     | <p>The additional conditions of submission are:</p> <ol style="list-style-type: none"> <li>1. The successful contractor shall, in the performance of the contract, achieve the Contract Skills Development Goals (CSDG) established in the Standard, published in Gazette Notice 48491 of 28 April 2023.</li> </ol>   |

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## **E.2.1 List of returnable documents**

Respondents shall provide or complete the following documents:

| Doc. Ref. Nr.   | Description  | Completed (tick) |
|-----------------|--|------------------|
| SBD 1           | Invitation to bid  |                  |
| SBD 4           | Respondents Disclosure   |                  |
| Form A          | Compulsory Declaration   |                  |
| Form B          | Municipal Declaration  |                  |
| Form C          | Enterprise Declaration:<br>together with the following attachments:  |                  |
|                 | 1. Proof of company registration in terms of the Companies Act, 2008 (Act 71 of 2008) or Close Corporation Act, 1984, (Act No. 69 of 1984) as applicable;  |                  |
|                 | 2. Annual Financial Statements Declaration for the respondent <b>including</b> suitable annual financial statements for the best annual turnover from the two financial years immediately preceding the EOI closing date (Annexure A); |                  |
|                 | 3. Confirms experience in works as required, and provided three contacts (Annexure B together with proof in the form of completion certificated);  |                  |
|                 | 4. (a) National Treasury Central Supplier Data Base unless the respondent is a foreign supplier with no local registered entity – CSD;   |                  |
|                 | 4. (b) A letter of good standing from the Compensation Fund or a licensed compensation insurer as contemplated in the Compensation for Occupational Injuries and Disease Act, 1993 (Act No. 130 of 1993); &                            |                  |
|                 | 4. (c) Attached a copy of a recent health and safety plan for works of a similar nature, to proof that respondent is capable of producing a health and safety plan.  |                  |
| Form D          | Certificate of Attendance at the Compulsory Clarification Meeting  |                  |
| Form E          | Joint Venture Declaration  |                  |
| Duly authorised | Company resolution for duly authorised representative  |                  |
| CIDB            | Proof of CIDB grading  |                  |
| TAX             | TAX pin page   |                  |

**Note: The respondent is required to insert a tax compliance pin number in the Compulsory Declaration so that the respondent's tax compliance status can be confirmed**

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## **E.2.2 Submission schedules**

**PART A  
INVITATION TO BID**

|  |  |               |  |  |  |
|--|--|---------------|--|--|--|
| <b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)</b>   |  |               |  |  |  |
| BID NUMBER:  | DWS05-0625WTE  | CLOSING DATE: | 28 July 2025   | CLOSING TIME:  | 11:00am  |
| DESCRIPTION  | FRAMEWORK AGREEMENT FOR THE SERVICES OF A MANAGEMENT CONTRACTOR FOR BULK WATER AND SANITATION PROJECTS AND OTHER REGIONAL INFRASTRUCTURE PROJECTS FOR CONSTRUCTION CENTRAL OVER A FOUR-YEAR TERM. ONLY RESPONDENTS WITH CIDB GRADING 7ME OR HIGHER ARE ELIGIBLE TO BID |               |  |  |  |
| <b>BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)</b>   |  |               |  |  |  |
| <b>THE BID BOX. AT THE ENTRANCE OF ZWAMADAKA BUILDING</b>  |  |               |  |  |  |
| 157 FRANCIS BAARD STREET, PRETORIA 0001  |  |               |  |  |  |
| <b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO</b>  |  |               | <b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b>                           |  |  |
| CONTACT PERSON   | Bid Office   |               | CONTACT PERSON   | Mkile Ntobeko  |  |
| TELEPHONE NUMBER   |  |               | TELEPHONE NUMBER   |  |  |
| E-MAIL ADDRESS   | <a href="mailto:bidenquirieswte@dws.gov.za">bidenquirieswte@dws.gov.za</a>   |               | E-MAIL ADDRESS   | <a href="mailto:MkileN@dws.gov.za">MkileN@dws.gov.za</a>                               |  |
| <b>SUPPLIER INFORMATION</b>  |  |               |  |  |  |
| NAME OF BIDDER   |  |               |  |  |  |
| POSTAL ADDRESS   |  |               |  |  |  |
| STREET ADDRESS   |  |               |  |  |  |
| TELEPHONE NUMBER   | CODE   |               | NUMBER   |  |  |
| CELLPHONE NUMBER   |  |               |  |  |  |
| FACSIMILE NUMBER   | CODE   |               | NUMBER   |  |  |
| E-MAIL ADDRESS   |  |               |  |  |  |
| VAT REGISTRATION NUMBER  |  |               |  |  |  |
| SUPPLIER COMPLIANCE STATUS   | TAX COMPLIANCE SYSTEM PIN:   |               | OR   | CENTRAL SUPPLIER DATABASE No:  | MAAA   |
| B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE   | TICK APPLICABLE BOX]<br><input type="checkbox"/> Yes <input type="checkbox"/> No   |               | B-BBEE STATUS LEVEL SWORN AFFIDAVIT                                      | [TICK APPLICABLE BOX]<br><input type="checkbox"/> Yes <input type="checkbox"/> No      |  |
| <b>[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES &amp; QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]</b>  |  |               |  |  |  |
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES ENCLOSE PROOF]   |               | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED? | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES, ANSWER PART B:3 ] |  |
| <b>QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS</b>  |  |               |  |  |  |
| IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?  |  |               |  |  | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| DOES THE ENTITY HAVE A BRANCH IN THE RSA?  |  |               |  |  | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?   |  |               |  |  | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?  |  |               |  |  | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?  |  |               |  |  | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| <b>IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.</b> |  |               |  |  |  |

**PART B  
TERMS AND CONDITIONS FOR BIDDING**

|                                       |  |
|---------------------------------------|--|
| <b>1. BID SUBMISSION:</b>             |  |
| 1.1.                                  | BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.  |
| 1.2.                                  | <b>ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</b><br><br>THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE NEC3: ENGINEERING AND CONSTRUCTION CONTRACT (NEC 3 ECC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT. |
| <b>2. TAX COMPLIANCE REQUIREMENTS</b> |  |
| 2.1                                   | BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.   |
| 2.2                                   | BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.  |
| 2.3                                   | APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.   |
| 2.4                                   | BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.   |
| 2.5                                   | IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.   |
| 2.6                                   | WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.  |
| 2.7                                   | NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."  |

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....  
(Proof of authority must be submitted e.g., company resolution)

DATE: .....

## BIDDER'S DISCLOSURE

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

- 2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**
- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

---

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?  
**YES/NO**

2.3.1 If so, furnish particulars:

.....  
.....

### 3 DECLARATION

I, \_\_\_\_\_ the \_\_\_\_\_ undersigned,  
(name)..... in submitting the  
accompanying bid, do hereby make the following statements that I certify to be true  
and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

- 3.6 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

|           |                |
|-----------|----------------|
| .....     | .....          |
| Signature | Date           |
| .....     | .....          |
| Position  | Name of bidder |

# FORM A



**FORM A: COMPULSORY DECLARATION**

The following particulars shall be furnished.  
 Note: Each partner in the joint venture is required to complete this form

**Section 1: Enterprise Details**

|                            |  |
|----------------------------|--|
| <b>Name of enterprise:</b> |  |
| <b>Contact person:</b>     |  |
| <b>Email:</b>              |  |
| <b>Telephone:</b>          |  |
| <b>Cell no</b>             |  |
| <b>Fax:</b>                |  |
| <b>Physical address</b>    |  |
| <b>Postal address</b>      |  |

**Section 2: Particulars of companies and close corporations**

|  |  |
|--|--|
| <b>Company / Close Corporation registration number</b> |  |
|--|--|

**Section 3: SARS Information**

|   |  |
|---|--|
| <b>Tax reference number</b>   |  |
| <b>Tax compliance status pin number (unless a foreign supplier)</b> |  |
| <b>VAT registration number:</b>                                     | <i>State Not Registered if not registered for VAT</i>  |
| <b>The tender is a foreign supplier (tick appropriate boxes)</b>    | The tenderer:<br><input type="checkbox"/> is not a resident of the Republic of South Africa; <b>and</b><br><input type="checkbox"/> does not have a branch in South Africa, a permanent establishment in South Africa or any source of income from South Africa. |

**Section 4: CIDB registration number (if applicable)**

|                                 |  |
|---------------------------------|--|
| <b>CIDB Registration number</b> |  |
|---------------------------------|--|

**Section 5: National Treasury Central Supplier Database**

|   |  |
|---|--|
| <b>CSD Master Registration Number (Supplier Number)</b> |  |
|---|--|

Attach CSD registration or summary report

**Section 6: Particulars of principals**

**principal:** means a natural person who is a partner in a partnership, a sole proprietor, a director of a company established in terms of the Companies Act of 2008 (Act No. 71 of 2008) or a member of a close corporation registered in terms of the Close Corporation Act, 1984, (Act No. 69 of 1984).

| <b>Full name of principal</b> | <b>Identity number</b> |
|-------------------------------|------------------------|
|                               |                        |
|                               |                        |
|                               |                        |
|                               |                        |
|                               |                        |

Attach separate page if necessary

# FORM A



**Section 7: Declaration by tendering entity**

1) Is the tendering entity, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise, employed by the state?

Tick appropriate box     yes                       no

If yes, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in the tabulation below.

| Full Name | Identity Number | Name of State institution |
|-----------|-----------------|---------------------------|
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |

Note: A controlling interest is the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence

2 Do you, or any person connected with the tendering entity, have a relationship with any person who is employed by the procuring institution?

If so, furnish particulars: .....

.....

.....

3 Does the tendering entity or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are tendering for this contract?

Tick appropriate box                       yes                       no

If yes, furnish particulars:

.....

.....

.....

**Section 8: Record of termination of previous contracts with an organ of state**

Was any contract between the tendering entity including any of its joint venture partners terminated during the past 5 years for reasons other than the employer no longer requiring such works or the employer failing to make payment in terms of the contract.

Yes                       No (Tick appropriate box)

If yes, provide particulars (insert separate page if necessary):

.....

.....

# FORM A



## Section 9: Declaration

I the undersigned, ..... (name) who warrants that I am duly authorised to do so on behalf of the tendering entity, in submitting the accompanying tender, do hereby make the following statements that I certify to be true and complete in every respect:

- 1) I have read and I understand the contents of this disclosure;
- 2) I understand that the accompanying tender will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3) The tendering entity has arrived at the accompanying tender offer independently from, and without consultation, communication, agreement or arrangement with any competitor.

*Note: A communication between partners in a joint venture or consortium (i.e. an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract) will not be construed as collusive tendering.*

- 4) There have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the tender, tendering with the intention not to win the tender and conditions or delivery particulars of the products or services to which this tender invitation relates.
- 5) The terms of the accompanying tender have not been, and will not be, disclosed by the tenderer, directly or indirectly, to any competitor, prior to the date and time of the official tender opening or of the awarding of the contract.
- 6) There have been no consultations, communications, agreements or arrangements made by the tenderer with any official of the procuring institution in relation to this procurement process prior to and during the tendering process except to provide clarification on the tender submitted where so required by the institution; and the tenderer was not involved in the drafting of the specifications or terms of reference for this tender.
- 7) I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to tenders and contracts, tenders that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.
- 8) I confirm that neither the name of the tendering entity or any of its principals appears on:
  - a) the Register of Tender Defaulters established in terms of the Prevention and Combating of Corrupt Activities Act of 2004 (Act No. 12 of 2004); or
  - b) National Treasury's Database of Restricted Suppliers (see [www.treasury.gov.za](http://www.treasury.gov.za))

Signed

Name

Date

Position

Enterprise name

Name of witness: ..... Signature of witness: .....

NOTE The Standard Conditions of Tender contained in SANS ISO 10845-3 prohibits anticompetitive practices (clause 4.1) and requires that tenderers avoid conflicts of interest, only submit a tender offer if the tenderer or any of his principals is not under any restriction to do business with employer (5.1.1) and submit only one tender either as a single tendering entity or as a member in a joint venture (clause 5.13.1). Clause 5.7 also empowers the Employer to disqualify any tenderer who engages in fraudulent and corrupt practice. Clause 4.1 also requires tenderers to comply with all legal obligations.

# FORM B



## FORM B: MUNICIPAL DECLARATION

### Declaration of state of municipal accounts

In the case of a joint venture, separate municipal declarations shall be submitted in respect of each partner.

#### Section 1: Enterprise Details

|                            |  |
|----------------------------|--|
| <b>Name of enterprise:</b> |  |
| <b>Contact person:</b>     |  |
| <b>Email:</b>              |  |
| <b>Telephone:</b>          |  |
| <b>Cell no</b>             |  |
| <b>Fax:</b>                |  |
| <b>Physical address</b>    |  |
| <b>Postal address</b>      |  |

|   |  |
|---|--|
| <b>Municipality where the business is situated</b>        |  |
| <b>Municipal account number for rates</b>                 |  |
| <b>Municipal account number for water and electricity</b> |  |

**Attach** a copy of municipal accounts which includes the municipal account number for rates and for water and electricity not older than 3 months

I, the undersigned who warrants that I am duly authorised on behalf of the tendering entity, hereby declare that tendering entity's municipal rates and taxes and service charges in the municipality where the business is situated are not in arrears

Signature: .....

Name: .....

Duly authorised to sign on behalf of: .....

Telephone: ..... Date: .....

Name of witness: ..... Signature of witness: .....

# FORM C



## FORM C: ENTERPRISE DECLARATION

In the case of a joint venture, separate declarations shall be submitted in respect of each partner

The undersigned, who warrants that he / she is duly authorised to do so on behalf of the respondent confirms that:

1) The respondent is (tick appropriate box):

a close corporation – ck no . . . . .

a company – company no . . . . .

(Attach Proof of company registration in terms of the Companies Act, 2008 (Act 71 of 2008) or Close Corporation Act, 1984, (Act No. 69 of 1984) as applicable)

2) The respondent confirms that the respondent's best annual turnover from the two financial years immediately preceding the EOI closing date, is not less than R 20 million.

OR

If joint venture the respondent confirms that the respondent's best annual turnover from the two financial years immediately preceding the EOI closing date, is not less than R 20 million for lead partner and not less than R 6,5 million for all other parties.

(Complete Annual Financial Statements Declaration – Annexure A)

3) The respondent confirms mechanical experience in mechanical works related to pipework including related ancillary, construction equipment and machinery works comprising bulk-pipelines, dams, water abstraction works, or water transfer schemes including associated specialist electrical and civil works and has successfully completed three contracts as a main mechanical contractor involving such works over the last five years, each of which has a contract value including VAT of at least R 9 million. Proof in the form of completion certificates where work is completed.

OR

If joint venture the respondent confirms mechanical experience in mechanical works related to pipework including related ancillary, construction equipment and machinery works comprising bulk-pipelines, dams, water abstraction works, or water transfer schemes including associated specialist electrical and civil works and has successfully completed three contracts as a main mechanical contractor involving such works over the last five years, each of which has a contract value including VAT of at least R 9 million for the lead partner and at least R 3 million for all other parties. Proof in the form of completion certificates where work is completed.

(Attach completed Annexure B)

4) The respondent hereby confirms that the enterprise:

a) Is registered on the National Treasury Central Supplier Data Base;

b) Is in possession of a letter of good standing from the Compensation Fund or a licensed compensation insurer as contemplated in the Compensation for Occupational Injuries and Disease Act, 1993 (Act No. 130 of 1993) (attach letter).

c) is capable of producing a health and safety plan for dam, water abstraction works or water transfer scheme (attach proof in the form of a copy of a recent Health and Safety Plan for a bulk-pipeline, dam, water abstraction works or water transfer scheme)

### Protection of Personal Information Act acknowledgement

The undersigned acknowledges that:

1) The Employer requires the personal data as defined in the Protection of Personal Information Act, 2013, and which is included in the List of Returnable Schedules, for tender evaluation purposes enabling a contract to be concluded with the successful tenderer

2) The Employer will retain personal information for audit purposes and dispose of personal information when such information is no longer required in the manner prescribed in the Act

The tendering entity's tender submission cannot be evaluated should the required personal information not be provided

I hereby declare that the contents of this Declaration are within my personal knowledge and save where stated otherwise are to the best of my belief both true and correct.

# FORM C



Signed

Date

.....  
Name

.....  
Position

.....  
*Tenderer*

.....



# ANNEXURE A

## ANNEXURE A: ANNUAL FINANCIAL STATEMENTS DECLARATION

In the case of a joint venture, separate declarations shall be submitted in respect of each partner

The undersigned, who warrants that he / she is duly authorised to do so on behalf of the respondent, confirms that:

- 1) The enterprise's financial year end is .....
- 2) The enterprise's financial statements have been prepared in accordance with the provisions of the Companies Act of 2008 or the Close Corporation Act of 1984, as applicable
- 3) The enterprise has compiled its financial accounts [tick one box]:
  - internally  independently
- 4) The following statement applies to the enterprise [tick one box and provide relevant information]
  - enterprise has had its financial statements audited;
    - name of auditor .....
  - enterprise is required by law to have an independent review of its financial statements
    - name of independent reviewer .....
  - enterprise has not had its financial statements audited and is not required by law to have an independent review or audit of such statements
- 5) The attached income statement and balance sheet is a true extract of the most recent annual financial statements complying with applicable legislation.
 

*[Attach the income statement and the balance sheet contained in the financial statement]*
- 6) The annual turnover for the last financial year is R .....
- 7) The total assets as at the end of the last financial year is R .....
- 8) The total liabilities as at the end of the financial year is R .....

I hereby declare that the contents of this Declaration are within my personal knowledge and save where stated otherwise are to the best of my belief both true and correct.

|          |          |
|----------|----------|
| Signed   | Date     |
| .....    | .....    |
| Name     | Position |
| .....    | .....    |
| Tenderer |          |
| .....    |          |



## ANNEXURE B

### ANNEXURE B: CONTACTABLE CLIENT REFERENCES

| Contactable reference #1.    |                                  | Description of works highlighting the specialist mechanical works as main contractor: | Particulars   |
|------------------------------|----------------------------------|---|---|
| Name of client organisation: |                                  |   | Contract value including VAT (R m)<br>.....<br><br>Completion date (within last 5 years)<br>.....<br>.. |
| Contact Person:              |                                  |   |   |
| Telephone:                   | Landline: .....<br>Mobile: ..... |   |   |
| Email (if available):        |                                  |   |   |
| Contactable reference #2.    |                                  | Description of works undertaken as a main contractor for                              | Particulars   |
| Name of client organisation: |                                  |   | Contract value including VAT (R m)<br>.....<br><br>Completion date (within last 5 years)<br>.....<br>.. |
| Contact Person:              |                                  |   |   |
| Telephone:                   | Landline: .....<br>Mobile: ..... |   |   |
| Email (if available):        |                                  |   |   |



## ANNEXURE B

| Contactable reference #3.    | Description of works undertaken as a main contractor for |  | Particulars                           |
|------------------------------|--|--|---------------------------------------|
| Name of client organisation: |  |  | Contract value including VAT (R m)    |
| Contact Person:              |  |  | .....                                 |
| Telephone:                   | Landline: .....<br>Mobile: .....                         |  | Completion date (within last 5 years) |
| Email (if available):        |  |  | .....<br>..                           |

# FORM D



## FORM D: CERTIFICATE OF ATTENDANCE AT COMPULSORY CLARIFICATION MEETING

The undersigned, who warrants that he / she is duly authorised to do so on behalf of the respondent, confirms that the following full-time employee who is engaged in the preparation of tender submission attended the compulsory clarification meeting and signed the attendance register:

### DULY AUTHORISED RESPONDENT

Name & Surname of Duly Authorised respondent: .....

Identity number of Duly Authorised respondent: .....

Telephone no of Duly Authorised respondent: .....

Job description/position of Duly Authorised respondent: .....

Company Name: .....

|        |       |
|--------|-------|
| Signed | Date  |
| .....  | ..... |

### DEPARTMENT OF WATER AND SANITATION REPRESENTATIVE

The undersigned, who warrants that the duly authorised attended the compulsory clarification meeting and signed the attendance register:

|        |          |
|--------|----------|
| Signed | Date     |
| _____  | .....    |
| Name   | Position |
| .....  | .....    |

# FORM E



**FORM E: Joint Venture Declaration**

**FRAMEWORK AGREEMENT FOR THE SERVICES OF A MANAGEMENT CONTRACTOR FOR BULK WATER AND SANITATION PROJECTS AND OTHER REGIONAL INFRASTRUCTURE PROJECTS FOR CONSTRUCTION CENTRAL OVER A FOUR-YEAR TERM. ONLY RESPONDENTS WITH CIDB GRADING 7ME OR HIGHER ARE ELIGIBLE TO BID**

We, the undersigned, who warrant that we are duly authorised to sign this declaration on behalf of our respective companies, are making this submission in joint venture and hereby:

- 1) Nominate ..... as the lead partner in the joint venture:
  
- 2) Authorise Mr/Ms ..... who is in the employ of the lead partner as the authorised signatory of the joint venture to sign all documents in connection with this submission and any further documents resulting from it on our behalf.
  
- 3) Acknowledge that should the joint venture be invited to submit a tender offer following this expression of interest, such an offer must be accompanied with a completed joint venture agreement.

| NAME OF FIRM                  | ADDRESS | DULY AUTHORISED SIGNATORY                    |
|-------------------------------|---------|--|
| CIDB registration no<br>..... |         | Signature. ....<br>Name .....<br>Designation |
| CIDB registration no<br>..... |         | Signature. ....<br>Name .....<br>Designation |
| CIDB registration no<br>..... |         | Signature. ....<br>Name .....<br>Designation |
| CIDB registration no<br>..... |         | Signature. ....<br>Name .....<br>Designation |

# FORM E



The following parameters are submitted in support of our claim that the joint venture satisfies the eligibility criteria:

| Name of partner | CIDB contractor grading designation | Best Annual Turnover (R) (last 2 years) | Current available capital (R)* |                     |
|-----------------|-------------------------------------|---|--------------------------------|---------------------|
|                 |                                     |   | Net asset value (Rand)         | Sponsorships (Rand) |
|                 |                                     |   |                                |                     |
|                 |                                     |   |                                |                     |
|                 |                                     |   |                                |                     |
|                 |                                     |   |                                |                     |
|                 |                                     |   |                                |                     |
| <b>Total</b>    |                                     |   |                                |                     |

\* Available capital is only required where the deemed to satisfy provisions of the Construction Industry Development Regulations relating to joint ventures are not satisfied i.e.

| Designation | Deemed to satisfy joint venture arrangements  |
|-------------|---|
| 7           | <b>Three</b> contractors registered in contractor grading designation <b>6</b> of which one is the lead partner registered in the class of work under consideration   |
| 7           | <b>Two</b> contractors registered in contractor grading designation <b>6</b> of which one is the lead partner registered in the class of work under consideration plus two contractors registered in contractor grading designation <b>5</b> within the class of work under consideration |
| 7           | <b>One</b> grade <b>7</b> lead partner within the class of work under consideration plus any grade combination contractors in any class of work   |

### Notes:

The total sum of the best annual turnovers within the same financial year must meet or exceed R 20 million, as specified in the eligibility criteria. If the joint venture does not satisfy the best annual turnover requirement of R 20 million (as per eligibility criteria 5.1.b), the current available capital must equal or exceed R 4 million, as outlined in Table 1 of the Construction Industry Regulations.

Each member of the joint venture is required in support of the declared values to:

- 1) complete the Annual Financial Statements Declaration and submit their supporting financial statements
- 2) submit, if applicable, supporting documentation for financial sponsorship where this is required to satisfy available capital in accordance with the requirements of the CIDB Training Manual ([www.cidb.org.za/wp-content/uploads/2021/07/cidb\\_training-manual\\_draft-5\\_PRINT.pdf](http://www.cidb.org.za/wp-content/uploads/2021/07/cidb_training-manual_draft-5_PRINT.pdf)) including where such sponsorship is not provided by a financial institution, the sponsor's latest financial statements (see pages 153 to 161 of the CIDB Training Manual which establish the requirements and the information required relating to financial sponsorships)

# DEPARTMENT OF WATER AND SANITATION

## EOI NOTICE NO: DWS05-0625WTE

**FRAMEWORK AGREEMENT FOR THE SERVICES OF A MANAGEMENT CONTRACTOR FOR BULK WATER AND SANITATION PROJECTS AND OTHER REGIONAL INFRASTRUCTURE PROJECTS FOR CONSTRUCTION CENTRAL OVER A FOUR-YEAR TERM. ONLY RESPONDENTS WITH CIDB GRADING 7ME OR HIGHER ARE ELIGIBLE TO BID**

### **E3: Indicative scope of work**

#### **1 Background**

##### **1.1 DWS Construction Units**

The Department of Water and Sanitation (DWS) has its own Construction Units which undertake a range of water infrastructure projects falling within the DWS's mandate. These construction infrastructure projects are clustered in 5 construction unit offices based over different regions. Construction Central unit office based in Jan Kempdorp on the boarder of the North West and Northern Cape Province.

Resources are required for the delivery of infrastructure projects i.e., finance, fuel, people, materials, and plant which are incorporated into the works and equipment which is used to provide the works but are not incorporated into the work. Equipment can either be owned or hired. DWS owns and maintains most of its equipment but needs to hire some specialised or bespoke equipment where it makes no sense to own and maintain such equipment. DWS also has a manufacturing capability in its workshop to manufacture certain components for incorporation into the works e.g., large diameter pipes and associated assemblies. It has people to perform the works, but as is the case with private sector contractors, it needs to procure materials and subcontract portions of the works to specialist companies who have the necessary capabilities to perform aspects of the works.

DWS management has recognised the need for a step change in approach to enable DWS construction units to deliver projects efficiently and economically. It is anticipated that the Management tender will assist in the expediting of the implementation of the Projects.

##### **1.2 DWS Infrastructure Procurement Strategy**

DWS has developed an Infrastructure Procurement Strategy which establishes the selected packaging, contracting, pricing, and targeting strategy and procurement procedure for categories of procurement spend. The objectives of this strategy are:

**a) primary procurement objectives** (tangible and intangible objectives):

- 1) accelerate progress in improving the reliability of the water service and access to sustainable sanitation services;
- 2) respond rapidly to emerging needs and emergencies as and when they arise in the shortest possible time;
- 3) enable DWS Construction Units to function efficiently, effectively and economically through the timeous and in sequence delivery of resources to sites or workshops;
- 4) reduce costs through more efficient procurement practices;

- 5) reduce the time taken to solicit tenders and award contracts;
- 6) improve the quality of existing and future infrastructure;
- 7) increase the internal capacity and capability of DWS to efficiently, economically and effectively deliver infrastructure projects; and
- 8) deliver value for money, while minimising the scope for corruption

**b) secondary objectives** (that which can be promoted through a procurement):

- 1) promote broad based black economic empowerment in support of the economic transformation of South Africa;
- 2) develop internal skills and capacity to execute projects;
- 3) support skills development by increasing the number of people who have part qualifications, national qualifications and professional designations awarded by statutory councils;
- 4) promote and support local participation throughout the supply chain and local employment through the delivery of infrastructure;
- 5) promote enterprise development amongst CIDB registered contractors who are black owned or at least 30% black women owned;
- 6) promote local production and content of designated goods.

The DWS has recently also put in place a Supply Chain Management Policy for Infrastructure Procurement and associated standard operating procedures to implement the strategy.

## **2 Objective of the call for an expression of interest**

The objective of this call for an expression of interest is to prequalify interested CIDB registered contractors so that they can be invited to submit tenders for management contracting services within the various provinces in South Africa:

- a) for the mechanical works related to pipework and related ancillary, construction equipment and machinery works for Bulk Water and Wastewater Infrastructure and other Regional Infrastructure Projects as well as other bulk pipeline, dam, water abstraction works or water transfer schemes including associated specialist electrical and civil works projects falling within the area where the Construction Central Unit has responsibilities; and
- b) to provide capacity to deal with any water and sanitation infrastructure related projects including those relating to water resources, bulk supply, water use reticulations, sanitation and outfall sewers and wastewater treatment and return flow which may be planned or arise from an emergency.

### 3 Framework agreements

A Framework agreement is an agreement between the Employer and one or more contractors, the purpose of which is to establish the terms governing orders to be awarded during a given period, in particular with regard to price and, where appropriate, the quantity envisaged. An order, on the other hand, is an instruction to provide work under a framework agreement. Framework agreements enable the Employer to procure on an as-instructed basis (call offs) over a set term without committing to any quantum of work. Such agreements do not bind the Employer to make use of such agreements to meet its needs. The Employer may approach the market for work falling within the scope of work of the Framework agreement, whenever it considers that better value in terms of time, cost and the quality may be obtained.

The issuing of orders to contractors having framework agreements covering the same scope of work may be made with or without requiring competition amongst such contractors. Competition amongst such contractors for orders takes place where there is no justifiable reason for issuing an order to a particular contractor, the terms in the order are insufficiently precise or complete to cover the particular requirement, or a better quality of service can be obtained through a competitive process.

The Employer will apply the provisions of SANS ISO 10845-1:2022, *Construction Procurement - Part 1: Processes, Methods and Procedures*, in the implementation of framework agreements.

### 4 Works and required services.

#### 4.1 Works

Construction Central is situated in Jan Kempdorp and provide support services to the other construction Units as well as other units within the Department. This support includes the following but is not limited to:

- Manufacturing of pipes (including the cut, bend and weld)
- Corrosion protection of pipes (including the sandblasting and painting)
- Refurbishment of valves and other pipe specials pieces
- Repairs of various types of construction equipment, plant and vehicles
- Transport of vehicles, equipment, and plant as well as pipes to the units
- Arranging permits for the transport of these vehicles, plant and equipment
- Repair, overhaul and refurbishment of equipment
- Fabrication of various mechanical components

#### Other Works

The Construction Central Unit may also be called upon to undertake works relating to any water and sanitation infrastructure related projects including those relating to water resources, bulk supply, water use reticulations, sanitation and outfall sewers and wastewater treatment and return flow which may be planned or arise from an emergency.

#### 4.2 Required Services

The works may comprise any or all the following over a four-year term without any commitment to a quantum of work:

- a) the provision of engineering and construction works including any level of design responsibility for a site;
- b) the supply and delivery of goods, materials, construction plant and equipment to a delivery place or site;
- c) the supply of plant and related services including design, manufacture, delivery and installation for a site;
- d) the servicing, maintenance, and repair of DWS construction plant and equipment;
- e) the provision of professional services which are required to support the work of an Employer's Construction Unit or for a site; and

- f) the management and provision of a service to support the work of an Employer's Construction Unit or for an affected property for a period of time.

## **5 Procurement strategy**

The Employer intends entering into a framework agreement with a limited number of contractors, following a competitive selection process (qualified procedure). The NEC3 Engineering and Construction Contract (ECC), Option F: Management contract will form the basis of the framework agreement entered into with the Employer. The management contractor's responsibilities for construction work are the same as those of a contractor working under one of the other options provided in the NEC3 ECC for engineering and constructions works. However, the management contractor performs only a limited amount of construction works typically relating to site establishment and de-establishment and may be called upon to provide the DWS Construction Unit with resources. The remainder of work will be contracted from local sub-contractors and suppliers who will be subcontracted through direct contracts with the contractor, who acts as a management contractor.

The management contractor tenders his Fee and is paid on a cost reimbursable basis i.e. Defined Cost uplifted by his Fee percentage. Defined Cost includes subcontract amounts and the prices of the work done by the Contractor himself less Disallowed Cost. Disallowed Cost includes costs not justified by accounts and record, costs not in accordance with a Subcontractor's contract, costs incurred because procedures were not followed and payment to a Subcontractor for work which the Contractor is to do himself and the Contractor's management.

The management contractor is responsible for supplying management services. The management contractor's Fee will increase if subcontractors' prices (part of Defined Cost to the contractor) increase due to compensation events. However, he will not receive separate payment for his work in dealing with compensation events and he will not receive any additional Fee for work on compensation events which does not lead to an increase in subcontractors' prices.

The NEC3 ECC will be modified to accommodate the range of works required in addition to engineering and construction works i.e. the supply and delivery of goods, materials, equipment and plant to a delivery place, the provision of professional services and the management and provision of a service to support the work of an Employer's Construction Unit or for an affected property for a period of time. Such works will also be undertaken on the basis of Defined Cost uplifted by a Fee.

The Respondents will be evaluated in a two-phase process.

- Phase 1 will be this document; the Expression of Interest for the framework agreement. This will be evaluated and all respondents who comply to the requirements as set out will be requested to complete a second document.
- Phase 2: Respondents who are invited to submit tenders will be evaluated on the basis of financial offer, preference, quality and other requirements. Tenderers will be required to tender their direct fee percentage and subcontracted fee percentages. These parameters will be reduced to a comparative offer in terms of a tender assessment schedule. A framework agreement will be entered into with the highest scoring tenderers.

## **6 Secondary procurement objectives and obligations**

Respondents will be required in the performance of the contract to attain key performance indicators relating to the aforementioned secondary objectives in the execution of orders.